

Wealth Management Leaders – grasping the opportunity in the year ahead

3.00pm

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- What are the key opportunities and challenges for the year ahead?
- How are you intending to enhance your value proposition, products and service offering?
- How are you enhancing your engagement with clients? Are you increasingly using digital tools to achieve this?
- How are clients' expectations changing?
- How can you build lasting relationships with next-gen clients?
- Do clients now expect a greater range of tailored services from you?
- How will you encourage clients to consolidate more of their financial activities with you?
- How are you developing partners to offer more value to clients?

Kees Stoute

Regional Private Banking Chief Operating Officer

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Lombard Odier

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4.00pm

Webinar Ends