Using digital wealth solutions to curate the best portfolios and deliver relevant advice

3.00pm	Using digital wealth solutions to curate the best portfolios and deliver relevant advice

- How is your ability to curate portfolios and deliver advice evolving?
- What solutions and tools are in the pipeline that will further enhance personalisation, relevance and higher quality advice?
- Where does the RM/Advisor fit into Asia's wealth management market in the future?
- What digital solutions are being introduced to enhance RMs skills, capabilities and productivity?
- At the retail and mass affluent levels, what digital solutions and tools are working best to help drive greater investor traction?
- Is the hybrid model the way forward for the upper segments of wealth in Asia?
- What digital solutions and tools are out there to help deliver the hybrid model for the HNW and upper segments of wealth in terms of delivery of optimised portfolio allocation and advice?
- What is hyper-personalisation in wealth management, and how can it be attained?
- Is enough being done by the technology providers and the top management to help the RMs and advisors become engaged with the digital solutions and tools at their disposal?

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4.00pm	Webinar Ends