

Tools and Strategies to help Private Clients Secure their Legacies for the Next Generations

3.00pm

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- How do the private banks and independent wealth firms in Asia meet the needs of and simplify the complexities involved with the global Asian family?
- Are the private banks and independent wealth firms in Asia grasping the opportunities on offer in relation to legacy and succession planning for their clients? How can it enhance the relationships with the clients and their families/generations?
- What are some of the key developments taking place amongst wealthy families in terms of their legacy and succession planning needs?
- How is the wealth management industry working to help their clients curate the optimal planning and solutions available?
- How closely involved should the second and third generations be in this drive to more robust estate and succession planning?
- What have the government and the regulators/authorities been doing, for example in Singapore and Hong Kong, to boost their importance as estate structuring centres of excellence?
- How does the region's wealth advisory community deliver advice and structures across multiple jurisdictions?
- How does HNW life insurance fit into this type of planning?
- How do the banks and other wealth advisory firms work with the professional services industry, such as lawyers, tax advisors and trust experts?

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4.00pm

Webinar Ends