

# Thematic Investments: What Strategies are in Favour, Why and How do Asia's Private Investors Build their Exposures?

3.00pm

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- What are the desirable attributes that make a good thematic opportunity today?
- Who you think is the next upcoming theme to be aware of?
- How should we frame conversations with clients when comes to thematic investing?
- What are the commonly faced issues / misperception when comes to thematic investing?
- How does sustainable thematic investing differ from ESG integration and impact investing?
- Does thematic investing enable us to look at asset allocation from a different perspective?
- Having identified an attractive theme, how do you deliver alpha, beyond thematic beta?
- What is the Asian WM community doing to adapt their products, services and expertise to the evolution of thematic investing amongst their private clients?
- What are the expectations of wealthy private investors in relation to thematic investments and how should they fit these into their broader/diversified portfolios?
- Do you buy into Passive or Active funds? Or perhaps both? Why?
- Do you see increasing adoption of ETF strategies among wealth managers and investors in Asia? Why or why not?
- How should HNW clients use thematic ETFs within their portfolios?
- Does thematic investing fit well into the advisory and DPM mandates?

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4.00pm

Webinar Ends