The Search for Income & Yield in Challenging Times

3.00pm	The Search for Income & Yield in Challenging Times

- What is happening to interest rates and fixed-income yields globally, and what is the outlook?
- What is the trade-off between short-term and longer-dated paper in the fixed-income markets?
- What role should leverage play in Asia's HNW and UHNW fixed-income portfolios in the current environment?
- Overall, what sort of allocations to fixed income do panel members recommend in this environment?
- Should investors be looking at DM or EM for fixed income yield or a combination of the two? Why?
- What is happening to equities, corporate profitability and dividends, and what is the outlook?
- Should investors be looking at DM or EM for dividend income or a combination of the two? Why?
- Overall, what sort of allocations should wealthier private clients be considering towards dividend stocks?
- Should Asia's investors be stocking up on REITs, and in which segments of the property sector, for example, targeting logistics and broadly diversified trusts, or rotating back into offices, retail and hospitality as the prospects of normality return?
- Should HNWIs and UHNWIs in Asia be allocating more of their yield and income portfolios to EM, especially to Asia?
- What about the prospects for yield and income from structured products and other more esoteric investment structures?
- Are ETFs or active funds the right way to play fixed-income and dividend stocks, and why?
- Do the private markets offer better opportunities to earn income or are the public markets more prolific, and why?
- Specifically, what interesting opportunities do private markets offer currently?
- What opportunities for yield and income are there within Asia itself, for example in the vast and rapidly opening Chinese fixed-income market, or amongst the historically strong dividend-yielding corporations in the region?

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4.00pm	Webinar Ends