The Philippines – Update & Review of the Status of the Wealth Management Market

3.00pm

The Philippines – An Update & Review of the Status of the Wealth Management Market

- What are the key developments in Filipino wealth and asset management?
- What are the key challenges that prevent further development in the market?
- How is the investment and product offering developing?
- What enhancements have you made to your value proposition, products and service offering?
- How has Covid-19 changed the interactions between you and your clients?
- How do you intend to grow your platform over the next 12-months?
- How can you deliver advice to deepen relationships with clients?
- New normal requirements for next-gen clients
- · What underserved segments have you found that offer you growth opportunities?
- How is technology helping you engage clients and prospects?

Stella Cabalatungan Executive Vice President BDO Private Bank

Rafael Ayuste Senior Vice President / Group Head Trust & Investments Group BDO Unibank

Dr. Robert Ramos President & CEO RCBC Trust Corporation

Vincent Magnenat Limited Partner, Global Head of Strategic Alliances, Asia Regional Head Lombard Odier

Damien Piper Regional Director, Asia InvestCloud

Patrick Donaldson Head of Customer Strategy, APAC LSEG

4.00pm

Webinar Ends