The new normal requirements of the next-gen client

3.00pm

The new normal requirements of the next-gen client

- What do we know and what should we know of the younger generations of wealthy and soon-to-inherit clients in Asia?
- What can wealth managers do to reach out and connect to these NextGen?
- What do the younger private clients of today and of the future expect from the wealth management industry in terms of style, advice, investments, structures and jurisdictions?
- How can we characterise their approach compared to the founder or even the second generation?
- Where do the NextGens sit with regards to investment driven by ESG principles, ethics and sustainability, and are Asia's wealth management players deliver on this proposition?
- What about life insurance, how does this feature for these younger clients, many of whom are decades away from retirement or old age?
- What role does digital play in engaging with these NextGens, or is digital simply 'hygiene' today rather than a genuinely differentiating factor?
- In short, what are the opportunities ahead in working with the NextGen clients of Asia, and how can the Asian and indeed global wealth management industry provide them with laser-targeted advice, products and solutions?
- How do you intend to boost your engagement with Asia's NextGen clients?
- What's their approach to Residency and Citizenship planning?

Lee Wong Head of Family Services, Asia Lombard Odier

Woon Shiu Lee Managing Director & Group Head of Wealth Planning, Family Office & Insurance Solutions DBS Private Bank

Dr. Nick Xiao Chief Executive Officer Hywin International

Ross Belhomme Managing Director, Singapore Asiaciti Trust

Dominic Volek Group Head of Private Clients and Member of the Executive Committee Henley & Partners

4.00pm Webinar Ends