The Growing Appeal of Private Placement Life Insurance (PPLI) for Wealthy Private Clients in Asia

3.00pm

The Growing Appeal of Private Placement Life Insurance (PPLI) for Wealthy Private Clients in Asia

- What sort of clients are prime candidates for PPLI and why?
- How does PPLI fit into a broader conversation around wealth structuring, legacy planning and tax optimisation?
- What developments and challenges are we seeing in the life solutions market globally and what specific trends are we witnessing or expecting in Asia?
- Why has the life solutions market become so diversified in terms of solutions in recent years, when UL was so popular and dominant in past years?
- What assets can a PPLI policy hold?
- What are the key advantages of PPLI, such as legitimate tax optimisation, overseas assets and inter-generational/legacy planning, its role in compliantly overcoming the challenges of AEOI, CRS, FATCA and other regulations, and so forth?
- How can PPLI sit alongside trusts, foundations and other structures?
- How much flexibility is there with PPLI to tailor the solution precisely to the needs of the individual clients?
- How is PPLI being marketed and executed in Asia and what roles can private banks and IAMs play?

Marc-Andre Sola Founder & Chairman 1291 Group

Philipp Piaz Partner Finaport

Anthony Chan Chief Executive Officer Isola Capital

Lee Sleight Head of Business Development, Asia Lombard International Assurance

4.00pm Webinar Ends