Malaysia – An Update on the Wealth Management Market's Evolution

3.00pm

Malaysia – An Update on the Wealth Management Market's Evolution

- What are the key developments in Malaysian Wealth Management and Private Banking?
- What are your priorities for the year ahead?
- What enhancements have you made to your value proposition, products and service offering?
- How has Covid-19? Changed the interactions between you and your clients?
- How do you intend to grow your platform over the next 12-months?
- How can you deliver advice to deepen relationships with clients?
- New normal requirements for next-gen clients
- What underserved segments have you found that offer you growth opportunities?
- How is technology helping you engage clients and prospects?
- Can robo-advisory or machine learning increase efficiency and / or help you generate business?

Carolyn Leng
Private Client Adviser

Patrick Donaldson
Global Head of Wealth Solutions, Sales Strategy & Execution
Refinitiv, an LSEG Business

Sammeer Sharma
Managing Director, Head - Consumer, Private, and Business Banking, Malaysia
Standard Chartered Bank

Slawomir Wojcik
Product Manager Wealth Management
Comarch

Danny Wong
Founder, CEO and Executive Director
Areca Capital

4.00pm

Webinar Ends