

Hubbis Malaysia – An Update on the Wealth Management Market’s Evolution

15.00pm

Malaysia – An Update on the Wealth Management Market’s Evolution

- What are the key developments in Malaysian Wealth Management and Private Banking?
- What are your priorities for the year ahead?
- What enhancements have you made to your value proposition, products and service offering?
- How has Covid-19? Changed the interactions between you and your clients?
- How do you intend to grow your platform over the next 12-months?
- How can you deliver advice to deepen relationships with clients?
- New normal requirements for next-gen clients
- What underserved segments have you found that offer you growth opportunities?
- How is technology helping you engage clients and prospects?
- Can robo-advisory or machine learning increase efficiency and / or help you generate business?

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Head, Private Wealth Malaysia, Group Wealth Management, Community Financial Services, Malaysia
Maybank

Patrick Donaldson

Head of Proposition Sales, ASEAN
Refinitiv

Sammeer Sharma

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Slawomir Wojcik

Product Manager Wealth Management
Comarch

Danny Wong

Founder, CEO and Executive Director
Areca Capital

16.00pm

Webinar Ends