

Investing in Vietnam – How Do You Best Get Exposure to the Market?

3.00pm

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- Will be upgraded from a frontier market to an emerging market? What would be the consequences?
- What are the key sectors that investors should be looking at? Where can you find the best value?
- How would you explain the long-term opportunity?
- What are the key economic and fiscal numbers for Vietnam that underline its current and future potential?
- What are the key drivers of economic growth, and what is the outlook?
- Is the government well placed to manage and help expand the economy? Are the government and regulators helping to promote the capital markets?
- Is foreign capital flowing into the domestic stock market, and what avenues are private investors taking, such as mutual funds, ETFs or even investing directly?
- Is the stock market undervalued and if so, why, and what might stimulate a re-rating compared with markets in other populous ASEAN countries?
- What about corporate earnings?

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Select Alternative Investments

Mario Timpanaro
Fund Manager - Lumen Vietnam Fund
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4.00pm

Webinar Ends