

Hubbis Independent Wealth Management Firms - Growth Strategies

15.00pm

Panel discussion

Independent Wealth Management Firms – Growth Strategies

- Is the independent model more appealing than ever?
- How do you intend to grow your platform over the next 12-months?
- Post Covid-19, what will you do differently?
- What will change in your business operating model?
- Investments – what is likely to change around portfolio construction and delivering advice?
- Will EAMs and MFOs become more platform based?
- Will clients want more choices and flexibility to make their own investment decisions?
- Will we see more internally branded exclusive investment products?

Moderator

Michael Stanhope
Founder & Chief Executive Officer
Hubbis

Speaker

Chi Man Kwan
Chief Executive Officer & Founder
Raffles Family Office

Veronica Shim
Founder & CEO
Envysion Wealth Management

Damian Hitchen
Chief Executive Officer, Singapore
Swissquote

Kenny Ho
Managing Partner & Founder
Carret Private Capital

Nicholas Burton
Managing Director & Head of Private Wealth
Conduit Asset Management

Nick Xiao
Chief Executive Officer
Hywin International