

# Fixed Income & Credit – Opportunities and Challenges for the Year Ahead

3.00pm

Fixed Income & Credit – Opportunities and Challenges for the Year Ahead

- Where are the best opportunities in fixed income and credit in 2023?
- What is happening to interest rates and fixed income yields globally, why and what is the outlook?
- Are the G7 central banks now intent on further tightening in the face of the ongoing threat of inflation, or tempering their tough stance in favour of supporting economies and avoiding recessions? And if so, what does that mean for fixed income?
- What should investors be buying in 2023? Developed market sovereign debt? EM sovereign paper? High grade corporate credit? High-Yield? And if so, from which markets/regions?
- What allocations should clients be making to fixed income as a percentage of their total portfolios, and why?
- What role should leverage play in Asia's HNW and UHNW fixed income portfolios in the anticipated environment ahead?
- What about the prospects for yield and income from structured products and other more esoteric investment structures?
- What about duration and the yield curve? Is there a sensible trade-off between short-term and longer-dated paper in the fixed income markets?
- What about private debt paper? Is there a compelling equation for locking up money for longer periods in order to bypass volatility and to gain enhanced returns?
- How about China and its vast, liberalising fixed income markets, and if China, where can investors find the right combination of yield, stability, and liquidity?

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4.00pm

Webinar Ends