Evolving & Enhancing the Client Experience in Wealth Management

3.00pm	Presentation Evolving & Enhancing the Client Experience in Wealth Management Sarah Prior Global Client Communications Go-To-Market Strategist SimCorp • Enhancing the Client Experience, Automation and Digitalisation • How is transparency and communication evolving in relation to ESG?
3.20pm	Panel Discussion The Urgent Need to Enhance the Client Experience • Standardisation versus personalisation to inspire a better client experience • The future of client communications – how to balance and align technology and human interaction for optimum outcomes • Delivering secure, risk-mitigated, reliable data and communications in today's complex world • Optimising data and alternative data to enhance personalisation and relevance, including driving greater ESG centricity Moderator Michael Stanhope Founder & Chief Executive Officer Hubbis Speaker Sarah Prior Global Client Communications Go-To-Market Strategist SimCorp Rajashik Chatterjee Associate Partner - Consulting, Financial Services, and the Wealth Management Lead for Singapore EY Harmen Overdijk Chief Investment Officer Leo Wealth
4.00pm	Webinar Ends