

China's Markets and Identifying the Right Investment Strategies

3.00pm

China's Markets and Identifying the Right Investment Strategies

- What is happening in China's equity markets this year, what do recent developments mean and what is the outlook for the rest of 2023 and beyond?
- How do HNW and UHNW private foreign investors navigate the volatility caused by bad news around property giant Country Garden, the seeming lack of clarity in China's domestic policy actions and worries over global geopolitics, especially the US crackdown on China's technology innovations around chips and AI and wider security concerns?
- Should investors be taking a much longer-term view of the opportunities most directly aligned to China's 5-year and longer-term plans for the economy?
- Are China's equity markets undervalued and if so, why? What sort of investor demand is there at home and from overseas?
- What type of weightings should China standalone have in well-diversified institutional global portfolios? And should China be seen as part of the EM universe or as a standalone market, much like Japan was in the 1980s and beyond?
- Given all the recent developments and outlook, what sort of exposures should Asia's HNW and UHNW private clients have to China as a percentage of the APAC portfolios and their overall global portfolios, and why?
- Where are the best opportunities in China's equity markets, i.e. which sectors and which types of companies should investors focus on? Why?
- How should investors access China's equity markets, is it via 'A' shares, 'H' shares, via stocks listed in the US, or in Europe? What are the advantages and disadvantages of each approach?
- Should investors be buying active funds managed by the China watchers and experts? Or plain vanilla ETFs? Smart beta and thematic ETFs? Or all of the above?
- And should private clients in Asia also be looking at China's vast fixed-income markets, even after the major concerns over debt in the property sector? And what would be a sensible approach to accessing this market? Onshore debt? Offshore debt? Via active funds? Via passive funds? And why? Or why not?

Jaye Chiu
Head of Investment Products & Advisory
Bank of East Asia

Gary Dugan
Chief Executive Officer
DALMA CAPITAL - Global CEO Office

Gareth Nicholson
Chief Investment Officer and Head of Discretionary Portfolio Management, International Wealth Management
Nomura

Jasmine Duan
Senior Investment Strategist
RBC Wealth Management

Yi Wang
Managing Director and Head of Quantitative Investment
CSOP Asset Management

Jessica Xu, CFA
Senior Investment Strategist
Hywin International

4.00pm

Webinar Ends