

Indian Wealth Management Update

3.00pm

Indian Wealth Management Update - Where are we now, and where are we heading?

- What are the key developments in Indian Private Wealth Management?
- What are your priorities for the year ahead?
- What enhancements have you made to your value proposition, products and service offering?
- How has Covid-19? Changed the interactions between you and your clients?
- How do you intend to grow your platform over the next 12-months?
- How can you deliver advice to deepen relationships with clients?
- New normal requirements for next-gen clients
- What underserved segments have you found that offer you growth opportunities?
- How is technology helping you engage clients and prospects?
- Can robo-advisory or machine learning increase efficiency and / or help you generate business?

Satheesh Krishnamurthy

EVP & Head - Private, Premium Banking & Third Party Products

Axis Bank

Atul Singh

Founder & Chief Executive Officer

Validus Wealth

Shiv Gupta

Founder & Chief Executive Officer

Sanctum Wealth

Abhra Roy

Senior Product Line Manager and Head, Finacle Wealth Management

Infosys Finacle

Deepak Khurana

Proposition Sales Director- Sustainable Finance & Lipper, Asia-Pacific

LSEG

4.00pm

Webinar Ends