Finding value in China – investment strategies for the year ahead

3.00pm

Finding value in China – investment strategies for the year ahead

- As we move into 2H 2020 what's your view on investment opportunities in China?
- How does China compare to other Asian and Global markets?
- Any concerns or challenges on the horizon?
- What is the best strategy to adopt to access the market? Direct, Funds, ETFs?
- How do you interpret higher nominal yields in RMB vs USD bond markets?
- The A-H premium what does it mean for offshore wealth managers?
- What sectors offer relative value within the A and H share markets?
- · What are the data quality issues when looking for "value" in China?

Matthew Tham Head of Discretionary Portfolio Management BNP Paribas Wealth Management

Tariq Dennison Wealth Manager, US-Asia GFM Asset Management

Arjan de Boer Head of Markets, Investments & Structuring, Asia Indosuez Wealth Management

David Lai Partner & Co-ClO Premia Partners

4.00pm

Webinar Ends